

Zurich, 7 May 1997



## **MEDIA INFORMATION**

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### **EMS-CHEMIE HOLDING AG: 2nd Share Buy-back and Reduction in Capital**

EMS-CHEMIE HOLDING AG intends to buy back more of its own shares in order to reduce its share capital.

Shareholders can offer a maximum of 14'140 bearer shares to the Company at a price of CHF 6'100.-- per bearer share until 14.5.1997 at 6 p.m. The Board of Directors will put forward a proposal at the Annual General Meeting of Shareholders on 23 August 1997 to reduce the Company's share capital, within the framework of the first and second share buy-backs, by a nominal value (CHF 2'707'000.--) of CHF 30'000'000.-- to CHF 27'293'000.--.

An advertisement to this effect containing all the details for the second share buy-back will be published in the Swiss Commercial Gazette on 9.5.1997 and in other print media on 10.5.1997.