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MEDIA INFORMATION

2nd share repurchase EMS: another full success

In response to the "public invitation to shareholders to offer a maximum number of 14'140 bearer shares for repurchase" published on 9./10.5.97, a total of 14'140 bearer shares were offered to EMS-CHEMIE HOLDING AG within the offer period. On the basis of this excellent result, a proportional allocation rate of 100% has been set.

Within the framework of the 1st share repurchase of 25 March 1997 and this 2nd share repurchase, EMS-CHEMIE HOLDING AG has hence acquired a total of 54'140 bearer shares for the purpose of capital reduction.

Provided approval of the general meeting on 23 August 1997 is forthcoming, the share capital will subsequently be reduced by CHF 2'707'000.-- to CHF 27'293'000.--. The new share capital will be made up of 400'000 bearer shares each with a nominal value of CHF 50.-- and 729'300 registered shares each with a nominal value of CHF 10.--. All shareholders offering shares for repurchase will be personally informed of the allocation result and the further procedure for share repurchase by EMS-CHEMIE HOLDING AG.